

Oil and Gas Transactions

Our Corporate group includes lawyers with business and legal experience representing companies involved in natural resources, commodities, energy, and oil and gas.

This experience includes working in management positions for international oil and gas companies and representing oil and gas companies in connection with their ongoing business activities, joint ventures, and acquisitions. Our lawyers also have experience representing public utility, mining, and energy companies in public reporting, financing and acquisitions, private investment funds in connection with their energy investments, investment bankers in the analysis of acquisitions of oil and gas companies, and commodities firms in complex commodity derivatives transactions.

Represented a Swedish company in connection with its oil and gas joint venture interests in the Sultanate of Oman and the Kingdom of Morocco.

Represented a Swedish company in connection with the disposition of North African oil and gas interests.

Represented a Canadian company in connection with the tender and contract for geophysical seismic operations on oil and gas exploration concessions in the Middle East.

Represented a U.S. company in connection with reimbursement agreements and the tender and contract for the construction of jet fuel storage facilities in the United States.

Represented Russian investment bankers in the analysis of a proposed acquisition of a U.S. oil and gas company with oil and gas interests in one of the former Soviet republics.

Advised a U.S. bank in connection with security interests in oil and gas assets in New York State for a loan made to a U.S. company.

Represented a Russian investor in connection with a purchase of a majority interest in a mining operation in Venezuela.

Represented a major utility company in the registration and issuance of public debt securities.

Represented an unregulated subsidiary of a major public utility in the placement and subsequent secondary registration of debt securities.

Advised a major public utility company with respect to SEC reporting and NYSE corporate governance requirements.

Represented a U.S. listed Canadian mining corporation in the registration and issuance of shares in connection with an acquisition.

Advised NYSE and NYSE Amex listed Canadian mining companies with respect to U.S. securities law reporting and compliance matters.